

Current Accounts

NEWSLETTER OF THE FORT WORTH CHAPTER
OF THE AMERICAN SOCIETY OF WOMEN ACCOUNTANTS

February 2008

Volume 51 - Number 7

Monthly Meeting

Jeanne Smith
Weaver & Tidwell

“Tax Update”

Wednesday, February 20, 2008

One Hour CPE

Petroleum Club

777 Main Street
Fort Worth, TX 76102

Networking 11:30am
Lunch & Meeting 11:45 am – 12:59 pm

\$25.00 per person
\$17.00 students

RSVP
Jan Bass 817-222-0646
janbass@charter.net

By **4 p.m.** Friday, February 15, 2008

Please cancel your reservations if you are unable to attend. If they are not cancelled, you will be charged.

ASWA MISSION STATEMENT

“The mission of the American Society of Women Accountants shall be to enable women in all accounting and related fields to achieve their full personal, professional and economic potential and to contribute to the future development of their profession”

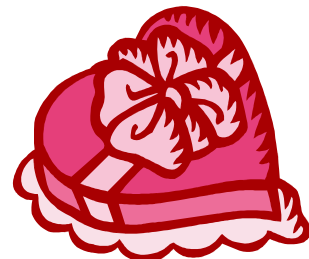
President's Letter

February is for Lovers...of Great Food and Wonderful Speakers at the Fort Worth Petroleum Club where ASWA members and guest meet!

In January, we had Adam Chisholm from Weaver & Tidwell get us up to speed on the Texas Margin Tax issues. As Goldilocks would say, "...that was just right!" Thanks Jeanne for getting Adam to the meeting and thanks to all of you for getting a friend, co-worker or boss to attend. We had 21 attendees in January and each month we keep growing. We are closing in on our goal of 40 members by June. We can meet our goal by each of us just inviting ONE person to join us each month! Let's go ladies...

This month is another special speaker and of course, if you attend, there could be a little gift for Valentine's in your chair. Now get out there and invite some people who need a good meal, one hour of CPE and professional connections to our industry!

El Presidente Chickie



Speaker Profile – Jeanne Smith



Professional Experience

- 26 years experience in public accounting
- Practice concentration in consulting and tax compliance for individuals, corporations, and partnerships including entity choice and structuring
- Industry specialization in the areas of construction, real estate, healthcare and professional service firms, retail, and non-profit organizations
- Frequent speaker on tax matters for lay and professional audiences and publications

University and Continuing Professional Education

- Bachelor of Business Administration in Accounting, Magna Cum Laude, University of Texas at Arlington
- Extensive continuing professional education, with emphasis in tax planning for closely-held and family-owned businesses

Professional Awards, Activities and Memberships

- Member, Leadership Fort Worth, Inc.
- Past president, current member, American Society of Women Accountants, Fort Worth
- Member, Rotary Club of Fort Worth, South
- Member, Texas Society of Certified Public Accountants (TSCPA)
- Former Director, Fort Worth Chapter of the TSCPA
- Member, American Society of Certified Public Accountants
- Former Director, National Association of Women in Construction, Fort Worth
- Prior leadership positions with Fort Worth Clean City, Inc. and the YMCA of Downtown Fort Worth

Publications

- “Breathe New Life Into Your Real Estate”, *Fort Worth Business Press*, May, 2003
- “A Few Steps Now Can Save You Money in April”, *Fort Worth Star Telegram*, December, 2003

BULLETIN

DFW-Mid Cities

Chapter 113
Meet 2nd Thursday
Admiral Inn (former
Holiday Inn), Brown &
360 in Arlington
Reservations: Leila
Khoury (817) 571-5126

**Deadline for the next
Newsletter is January
4, 2008.**

Mail to:
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Fort Worth, TX 76123

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February Birthdays

Jan Bass – February
14th

Visit our Chapter Website
at:
www.aswa-ftworth.org

Upcoming Meetings

March 19th - TBA

April 16th - TBA

May 21st - TBA



BOARD

Dues 2005 – 2006:

Regular - \$126.00

Retired - \$36.00

Student - \$44.00

Non-member
Newsletter - \$12.00

Member Profile: Jeanne Smith

Jeanne Smith has been a member of the Fort Worth Chapter of ASWA for 19 years! She is our current Vice President and is a past President, Secretary and Director. She is a Tax Partner with Weaver & Tidwell, LLP.

Jeanne is married to Tommy who recently retired from Shell Oil as a Marketing Representative. She has a grown daughter and two grown step-daughters. She has two grandchildren: Cole – 8 and Jack – 7.

Jeanne was born in Fort Worth and graduated from UTA with a BBA in Accounting (Magna Cum Laude). She enjoys walking and attending grandchildren activities.

January 16, 2008

Attendance

Dan Chick, President; Jeanne Smith, Vice President; Jan Bass, Treasurer; Gillian Coleman, Secretary; Laurie Barbee, Newsletter; Tracy Lamkin, Webmaster; Dondi Hayhurst; Kay Kimbrough; Talana Anderson; Erin Eckles; Debbie Myers; Lindsay Gee; Laura Penn; Susie Ragle; Karen Craft; Karen Cole; Peggy Johnson; Wilma Bitel; Elaine Stoker; Marjorie Kottler

Opening

Following 30 minutes of networking, the meeting was opened by Dan Chick at 12.01 p.m.

This was followed by introductions (what great husbands – trips to Hawaii, gold, diamonds, massages!) and then the business meeting.

Reports

Membership Report: Presented by Kay Kimbrough, Membership application is now electronic. After 2/15/08 there will be a \$25 processing fee

Treasurer's Report: Presented by Jan Bass. Balance of \$3,553.17. This month we met the minimum requirements for the Petroleum Club and will not have to pay extra fee. Motion by Gillian Coleman, Seconded by Peggy Johnson, approved by membership

Minutes of the Previous Meeting: Presented by Gillian Coleman. Motion by Laurie Barbee, Seconded by Jan Bass, approved by membership

Old Business

- Tracy Lamkin read a letter of thanks from the family we adopted for Christmas

New Business and Action Required

- Gillian Coleman mentioned the new format for National ASWA Newsletter. It is informative
- Dan Chick encouraged guests to join and for us to continue bringing new members to the meetings. It is great value for the money – great food, great networking, great CPE.

Speaker

Jeanne Smith introduced the speaker. Adam Chisholm, JD from Weaver & Tidwell informed us about the Texas Franchise Tax with the latest and greatest information available.

Adjournment

The meeting was adjourned by Dan Chick at 1:00 p.m. The next meeting will be on Wednesday, February, 20, 2008 at Petroleum Club with networking starting at 11:30 a.m.

Submitted

Submitted by Gillian Coleman

ASWA
(Fort Worth Chapter 059)

2007 – 2008 Officers & Directors

		<u>Home</u>	<u>Work</u>	<u>E-mail</u>
President	Dan Chick	-	817-207-9533	chick925@charter.net
Vice-President	Jeanne Smith	817-477-2924	817-882-7708	jasmith@weaverandtidwell.com
Secretary	Gillian Coleman	817-249-6174	817-551-6916	gill.coleman@alconlabs.com
Treasurer	Jan Bass	817-222-0646	-	janbass@charter.net

Committee Chairs

		<u>Home</u>	<u>Work</u>	<u>E-mail</u>
Newsletter	Laurie Barbee	817-346-2080	817-551-4660	laurie.barbee@alconlabs.com
CPE	Laurie / Gillian	817-346-2080	817-551-4660	laurie.barbee@alconlabs.com
Web Master	Tracy Lamkin	817-473-8076	817-640-6820	tracy.p.lamkin@cummins.com
Membership	Kay Kimbrough	-	817-252-4520	kay.kimbrough@thomson.com

A S W A

AMERICAN SOCIETY OF WOMEN ACCOUNTANTS

Dan Chick, President
2966 Park Hill Drive
Fort Worth, TX 76109

February 2008