

Current Accounts

NEWSLETTER OF THE FORT WORTH CHAPTER
OF THE AMERICAN SOCIETY OF WOMEN ACCOUNTANTS

March 2008

Volume 51 - Number 8

Monthly Meeting

Brooke York

Northwestern Mutual Financial Network

“Financial Goals and Solutions”

Wednesday, March 19, 2008

One Hour CPE

Petroleum Club

777 Main Street
Fort Worth, TX 76102

Networking 11:30am

Lunch & Meeting 11:45 am – 12:59 pm

\$25.00 per person

\$17.00 students

RSVP

Jan Bass 817-222-0646

janbass@charter.net

By **4 p.m. Friday, March 14, 2008**

Please cancel your reservations if you are unable to attend. If they are not cancelled, you will be charged.

ASWA MISSION STATEMENT

“The mission of the American Society of Women Accountants shall be to enable women in all accounting and related fields to achieve their full personal, professional and economic potential and to contribute to the future development of their profession”

President's Letter

Hello Everyone!

I am writing this from the crystal sands of St. Thomas Island in the Virgin Islands. The temperature is just above 80 degrees and...(wait a minute...Carlos, you can put that banana drink with the umbrella right there...) the winds are slightly blowing from the west and most of the people look like shrimp boiling. For all of you who are working on tax returns or corporate reports I raise a toast to all of you!

I'll be back in time to host our next meeting at the Petroleum Club. That is the THIRD WENDESDAY of the MONTH. I might have to skip the desserts but we'll have another wonderful time together. Remember, the person who brings the most friends, guests or members wins Starbuck bucks. Last month we had 21 show up to hear our very own Jeanne Smith give the 2008 Tax Update. I was moved to tears on the bonus depreciation. WOW! The way she described how our government was pulling out all of the stops to create growth in the economy was something not to be missed. I still get a little misty eyed when I think about how they are trying to help us.

Fun, fun, fun is all I can tell you to expect in two weeks when we get together again. Remember, a wonderful lunch, a beautiful view, outstanding speakers and one hour a CPE for the low price of just \$25. Such a deal we offer to all women in accounting (and men too)!

El Presidente Chickie signing off...
(Carlos, isn't happy hour yet!)

Speaker Profile – Brooke York

Come to our March meeting and meet Brooke York of Northwestern Mutual Financial Network.

Whether you are concerned for your own financial needs or those of your family or business, Brooke York can help you identify your needs and provide complementary solutions.

Financial security is often a major objective in each of our lives. You try to do right for those you care about, but the wrong decisions can often undermine the best of intentions. Brooke's mission as a Northwestern Mutual Financial Network representative is to help you identify your financial goals and provide innovative solutions using world-class insurance service and internationally recognized investment products. Through this, she develops enduring relationships with clients.

Come hear a woman's approach to helping women!

BULLETIN BOARD

DFW-Mid Cities

Chapter 113
Meet 2nd Thursday
Admiral Inn (former
Holiday Inn), Brown &
360 in Arlington
Reservations: Leila
Khoury (817) 571-5126

**Deadline for the next
Newsletter is April 3,
2008**

Mail to:

Laurie Barbee
5428 Summer Meadows
Drive
Fort Worth, TX 76123

Fax to:

(817) 568-7197

E-mail to:

laurie.barbee@alconlabs.com

March Birthdays

Elaine Stoker – March
30th

Visit our Chapter Website
at:

www.aswa-ftworth.org

Upcoming Meetings

April 16th - TBA

May 21st - TBA



Dues 2005 – 2006:

Regular - \$126.00

Retired - \$36.00

Student - \$44.00

Non-member
Newsletter - \$12.00

2008 Joint National Conference

**October 28-30, 2008
The Fairmont Dallas
Dallas, Texas**



It's that time of
year... Time to select our
2008 – 2009 Officers

Please consider
volunteering to be an
officer.

President
Vice-President
Treasurer
Secretary
Director
Membership Chair
Scholarship Chair

ASWA

(Fort Worth Chapter 059)

February 20, 2008

Attendance

Dan Chick, President; Jeanne Smith, Vice President;
Jan Bass, Treasurer; Gillian Coleman, Secretary;
Laurie Barbee, Newsletter; Kay Kimbrough; Talana
Anderson; Debbie Myers; Susie Ragle; Karen Craft;
Wilma Bitel; Debbie Russell; Cheryl Ruzicka;
Amber Pfaff; Storee Coomer; Tiffany Tipton; Shelly
Cucinello; Christi Cates; Lindsay Gee; Patty Perez;
Jamy Shaffer

Opening

Following 30 minutes of networking, the meeting
was opened by Dan Chick at 12.01 p.m. After “this
date in history...” (who knew Sidney Poitier was 82
today?) we had introductions (Roses sure are
expensive these days!) followed by the business
meeting.

Reports

Treasurer's Report: Presented by Jan Bass. Balance
of \$3,689.07. Last month we had 21, this month we
reserved for 25 but only 21 showed. No shows will
be billed. In the future Jan will reserve for 21.

Approved by membership

Minutes of the Previous Meeting: Presented by
Gillian Coleman. Minutes were in the newsletter.

Approved by membership

Old Business

- None

New Business and Action Required

- Need speakers for March, May & June
- Nomination committee forming, Dan Chick
& Jan Bass are currently on the committee.
Goal is 40 members by year end
- Tracy Lamkin asked if we should renew
the Website at cost of \$100. Motion to do
so by Gillian Coleman, seconded by Cheryl
Ruzicka, approved by membership.
- National Meeting is in Dallas this year.
We have been asked to participate. Dan
has more info.

Speaker

Dan Chick introduced the speaker. Jeanne Smith,
Partner with Weaver & Tidwell, LLP, gave us our
annual tax update. It was informative and timely.

Adjournment

The meeting was adjourned by Dan Chick at 1:00
p.m. The next meeting will be on Wednesday,
March, 19, 2008 at Petroleum Club with networking
starting at 11:30 a.m.

Submitted

Submitted by Gillian Coleman

2007 – 2008 Officers & Directors

		<u>Home</u>	<u>Work</u>	<u>E-mail</u>
President	Dan Chick	-	817-207-9533	chick925@charter.net
Vice-President	Jeanne Smith	817-477-2924	817-882-7708	jasmith@weaverandtidwell.com
Secretary	Gillian Coleman	817-249-6174	817-551-6916	gill.coleman@alconlabs.com
Treasurer	Jan Bass	817-222-0646	-	janbass@charter.net

Committee Chairs

		<u>Home</u>	<u>Work</u>	<u>E-mail</u>
Newsletter	Laurie Barbee	817-346-2080	817-551-4660	laurie.barbee@alconlabs.com
CPE	Laurie / Gillian	817-346-2080	817-551-4660	laurie.barbee@alconlabs.com
Web Master	Tracy Lamkin	817-473-8076	817-640-6820	tracy.p.lamkin@cummins.com
Membership	Kay Kimbrough	-	817-252-4520	kay.kimbrough@thomson.com

A S W A

AMERICAN SOCIETY OF WOMEN ACCOUNTANTS

Dan Chick, President
2966 Park Hill Drive
Fort Worth, TX 76109

March 2008