

Current Accounts

NEWSLETTER OF THE FORT WORTH CHAPTER
OF THE AMERICAN SOCIETY OF WOMEN ACCOUNTANTS

April 2010

Volume 53 - Number 9

Monthly Meeting

Becky DaVee

Audit Partner - Rylander, Clay & Optiz LLP

“Twelve Principles of Governance”

Wednesday, April 28, 2010

One Hour CPE

Reata Restaurant Downtown

(Please see Menu Options on Page 2)

35th Room
310 Houston Street
Fort Worth, TX 76102

11:30 am Lunch

11:45 am Business Meeting

12:10 pm Speaker

1:00 pm Adjourn

\$25.00 per person
\$10.00 students

RSVP

Karanae Barrey 817-259-9042

karanae.barrey@wpcpa.com

By 4 p.m. Friday, April 23, 2010

Please cancel your reservations if you are unable to attend. If they are not cancelled, you will be charged.

ASWA MISSION STATEMENT

“The mission of the American Society of Women Accountants shall be to enable women in all accounting and related fields to

achieve their full personal, professional and economic potential and to contribute to the future development of their profession”

Speaker Bio

Becky DaVee



Becky earned a degree in accounting from Harding University in 1984 and a degree in theatre from Kilgore College in 1982. Becky spent twelve years in public accounting specializing in auditing at Stanfield & O’Dell, P.C., Tulsa, Oklahoma. Becky joined Rylander, Clay & Opitz, LLP as a partner in September 2008. She is responsible for managing audit and review engagements as well as providing other accounting and consulting services.

Her areas of expertise are:

Not-for-Profit (including Religious Organizations)

Manufacturing

Governmental



April ASWA Menu

****Please look over the choices so that you can order as soon as you arrive at the meeting****

Choose One Entrée

Janie's Chipotle Meatloaf w/ Mushroom Gravy, Green Beans, Mashed potatoes

or

Grilled Chicken Sandwich w/ Peppered Bacon and Cheddar Cheese, Homemade Chips

or

Field Green Salad w/ Sherry Wine Vinaigrette Dressing served with Grilled Chicken

Choose One Dessert

West Texas Pecan Pie

or

Dutch Oven Apple Crisp

ASWA

(Fort Worth Chapter 059)

03/24/2010

Attendance

Debbie Russell, President; Misty Brown, Vice President; Karanae Barrey, Treasurer; Gillian Coleman, Secretary; Beth Adcock; Amy Allen; Talana Anderson; Laurie Barbee; Mindy Barnett; Andrea Bartruff; Jan Bass; Niki Brawley; Carmen Carpenter; Christy Cates; Karen Craft; Erin Ferreira; Brandi Fletcher; Rebeca Gonzalez; Peggy Johnson; Nicole Kennedy; Nancy Perez; Elaine Stoker; Speaker and 6 guests/non-members.

Opening

Following 15 minutes of networking, the meeting was opened by Debbie Russell at 11:45 a.m. Debbie asked members to introduce their guests.

Reports

Minutes of the Previous Meeting: Presented by Gillian Coleman. Minutes were in the newsletter. Approved by Misty Brown, seconded by Talana Anderson, accepted by membership. Treasurer's Report: Presented by Karanae Barrey. Balance of \$4,845.36. Report was e-mailed. Approved by Peggy Johnson, seconded by Jan Bass, accepted by membership

Officer Reports:

- Vice President – Misty Brown – none given
- Secretary – Gillian Coleman – minutes presented, request those that approve and second state their name for ease of recording
- Treasurer – Karanae Barrey – treasurers report
- BOD – Debbie Russell – outlined Corporate Sponsorship Program, brochures available

Committee Reports:

- Membership – Jamye Shaffer – not present
- Newsletter – Laurie Barbee – nothing to report
- Parliamentarian – Jan Bass – has donation receipts for Women's Center, information regarding walk on April 10 at Trinity Park
- Job Book – Talana Anderson – book circulating, new jobs in there
- Social – Misty Brown – Wine tasting social on May 21st
- Scholarship – Rebeca Gonzalez – reviewing scholarships
- Web Master – Nicole Kennedy – nothing to report

Member Highlight

Old Business

Nominating Committee presented slate for voting at next meeting:

President – Misty Brown

VP – Karanae Barrey

Treasurer – Carmen Carpenter

Secretary – Erin Ferreira

Directors – Debbie Russell, Brandi Fletcher, Kelsey Wimmer

New Business and Action Required

Speaker

Misty Brown introduced the speaker, Bill Hattox from Weaver. He outlined tax changes and credits available for 2009.

Adjournment

The meeting was adjourned by Debbie Russell at 12:50 p.m. The next meeting will be on April 28th, 2010 at Reata's with networking starting at 11:30 a.m. Bring a friend!

Submitted

Submitted by Gillian Coleman



Fort Worth Alumni - Get Connected

Our Chapter supports UT Arlington and the UT Arlington Fort Worth Center by:

- ❖ Promoting the University to Downtown and Greater Fort Worth
- ❖ Mentoring and providing job assistance for UT Arlington Fort Worth Center students & graduates
- ❖ Assisting with bringing "tier-one" national status to the University & growing the Fort Worth Center to Campus status
 - ❖ Using our voice to influence and encourage greater financial support
- ❖ Working closely with public schools, Tarrant County College, local businesses, and professional associations to encourage enrollment and meet our objectives

We have the privilege of promoting the UT Arlington Fort Worth Center:

- ❖ State of the art facilities located in Downtown Fort Worth
- ❖ Enrollment has had double digit increases every semester since moving to Downtown Fort Worth
- ❖ Expanding number of undergraduate and graduate program offerings in a variety of disciplines
- ❖ Programs & initiatives that support public schools & Tarrant County College teachers & students

And we do all of this knowing we must also meet Chapter member needs including:

- ❖ Networking and business opportunities
- ❖ Continuing education programs
- ❖ Use of meeting rooms, library, and exercise room
- ❖ Group discounts for events and third party memberships

Just two clicks is all it takes

www.utafwalumni.org

BULLETIN

DFW-Mid Cities

Chapter 113
Dinner Meeting
Meet 2nd Thursday
The Texas Star
(No meetings in Feb & Jul)
Reservations: Leila
Khoury (817) 571-5126

Dallas

Dinner Meeting
Meet 2nd Tuesday
6:30pm
Location – TBA
Check their Website for
meeting details:
www.aswadallas.org
Reservations:
aswa_dallas@yahoo.com

Standing Reservations

The following are on the standing reservation list. If you don't plan to attend the meeting, you must contact Karanae Barrey to **cancel**. If you do not cancel by the deadline, you will be billed for your meal.

Talana Anderson
Laurie Barbee
Jan Bass
Misty Brown
Gillian Coleman
Peggy Johnson
Kay Kimbrough
Debbie Russell
Jeanne Smith

**Deadline for the next
Newsletter is May 12,
2010**

E-mail to:
Laurie.barbee@alconlabs.com

Check out our Chapter
Website at:
www.aswa-ftworth.org

BOARD

Dues

2008 – 2009:

Regular - \$151.00 *

Student - \$69.00 *

Retired - \$61.00 *

Non-member
Newsletter - \$12.00

* includes \$25 registration fee

Upcoming Meetings

May 21st – Wine Tasting
Social @ Jeanne Smith's
Home in Mansfield

May 26th – Joel Crouch,
Partner, Board Certified in
Tax Law at Meadows,
Collier, Reed, Cousins,
Crouch & Ungerman, LLP
– Tax Topic

June 23rd - Bob Lightfoot,
SOX Administrator at Oil
States Industries, Inc. –
SOX Topic

April Birthdays

Talana Anderson – 3rd
Kimberly Webb – 19th

2010 – 2011 Slate of Officers

President – Misty Brown
Vice President – Karanae Barrey
Treasurer – Caren Carpenter
Secretary – Erin Ferreira
Director – Debbie Russell
Director – Brandi Fletcher
Director – Kelsey Wimmer

Save the Date:

2010 Joint National Conference

September 27-29, 2010

Nashville, Tennessee

2009 – 2010 Officers & Directors

		<u>Home</u>	<u>Work</u>	<u>E-mail</u>
President	Debbie Russell	817-649-8154	817-415-6714	debbie.russell@radioshack.com
Vice-President	Misty Brown	817-253-0949	817-547-5776	Misty_Brown@birdville.k12.tx.us
Secretary	Gillian Coleman	817-249-6174	817-551-6916	gillian.coleman@alconlabs.com
Treasurer	Karanae Barrey	817-437-0270	817-259-9042	karanae.barrey@wpcpa.com
Director	Jeanne Smith	817-477-2924	817-882-7708	jasmith@weaverandtidwell.com
Director	Laurie Barbee	817-346-2080	817-551-4660	laurie.barbee@alconlabs.com
Director	Jamye Shaffer	817-594-6284	817-441-6718	aledoflorist@sbcglobal.net

Committee Chairs

		<u>Home</u>	<u>Work</u>	<u>E-mail</u>
Jobs/Resumes	Talana Anderson	817-917-9803	817-478-4848	talana@midland-midco.com
Membership	Jamye Shaffer	817-594-6284	817-332-2301 x137	JShaffer@rcosolutions.com
Newsletter	Laurie Barbee	817-346-2080	817-551-4660	laurie.barbee@alconlabs.com
Parliamentarian	Jan Bass	817-222-0646	-	janbass@charter.net
Scholarship	Rebeca Gonzalez	-	817-882-7342	REGonzalez@weaverandtidwell.com
Social	Kelsey Wimmer	817-496-2484	817-259-9100	kelseywimmer@wpcpa.com
Web Master	Nicole Kennedy	817-287-1651	-	Nicole.kennedy73@att.net

A S W A

AMERICAN SOCIETY OF WOMEN ACCOUNTANTS

Debbie Russell

2305 Basil

Arlington, TX 76006

April 2010