



American Society of Women Accountants  
*Fort Worth Chapter*

August 2010

Volume 54 - Number 2

## Monthly Meeting

### Kevin Edmundson

Assistant Regional Director, Enforcement  
Securities and Exchange Commission

“Current Trends –  
SEC Enforcement Division”

**Wednesday, August 25, 2010**

One Hour CPE

### Reata Restaurant Downtown

(Please see Menu Options on Page 3)

35<sup>th</sup> Room  
310 Houston Street  
Fort Worth, TX 76102

**11:30 am Lunch**

**11:45 am Business Meeting**

**12:10 pm Speaker**

**1:00 pm Adjourn**

\$25.00 per person  
\$10.00 students

RSVP

Carmen Carpenter 817-420-5015  
[carmen.carpenter@frostbank.com](mailto:carmen.carpenter@frostbank.com)

By **4 p.m. Friday, August 20, 2010**

*Please cancel your reservations if you are unable to attend. If they are not cancelled, you will be charged.*

## Speaker Bio Kevin Edmundson

Mr. Edmundson joined the Enforcement Division of the Securities and Exchange Commission in Washington, D.C. in 1995, and has worked in the Fort Worth Regional Office since May 1999. He currently serves as Assistant Regional Director of Enforcement, and is supervising the investigation of the Stanford Financial Group. He has investigated and litigated a wide range of securities matters, including:

Bear Stearns Clearing Corp. – clearing firm fraud

InverWorld Securities – investment adviser fraud

Sunpoint Securities – broker/dealer fraud

Dynegy, Inc. – fraudulent accounting practices

Halliburton – undisclosed change of accounting practices

TXU – insider trading

Perot Systems – insider trading

SouthWest Securities – market timing fraud

Mr. Edmundson previously served as Regional Trial Counsel for the Fort Worth office (1999-2008), and served as a Special Assistant U.S. Attorney (Dallas) for securities matters (2008-09). Prior to joining the Commission, Mr. Edmundson worked for a national law firm in Washington, D.C. from 1990 to 1995. He graduated from the Catholic University School of Law in 1990. He speaks frequently on issues relating to the SEC's enforcement program and federal court practice.

## President's Letter

### August 2010

This month, my world is all about back to school...both in my personal and professional life! Professionally, I work for a school district. As you can imagine, we're busy gearing up for the new school year: budgets, training, issuing updated policy manuals, etc. Personally, I have three kids in school this year. Dalton, my youngest, starts kindergarten. Erika begins intermediate school, and Alyssa has her last year of junior high. It's sure to be an interesting year at my house! I imagine many of you are preparing for a new school year as well...either for your kids, grandkids, for yourself or can remember the back to school days (and be thankful you're finished with them ☺). Back to school means planning, shopping for clothes and supplies, filling out forms, writing checks and sending money, and the list goes on...in other words lots of work and money!! I wish you all smooth back to school days and like Joe Fox in *You've Got Mail* (one of my favorite movies), I want to "send you a bouquet of newly sharpened pencils." It's my small way to hopefully make you smile in your time of chaos!



P.S. Don't forget about our Strategic Planning Meeting on August 13<sup>th</sup> – 2pm at the Fort Worth Club. I hope you'll join us if you can and thank you all for your participation in our survey. I look forward to the amazing results that will come from our planning!

Misty Brown  
ASWA Fort Worth Chapter President, 2010-2011

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## **August ASWA Menu**

**\*\*Please look over the choices so that you can order as soon as you arrive at the meeting\*\***

### **Choose One Entrée**

Stacked Chicken Enchiladas w/ Tomatillo Cream Sauce, Spanish rice, beans

or

Grilled Chicken Sandwich w/ Peppered Bacon and Cheddar Cheese, homemade chips

or

Field Green Salad w/ Sherry Wine Vinaigrette Dressing served with Grilled Chicken

### **Choose One Dessert**

Fresh Fruit (\*\*\*) NEW (\*\*\*)

or

West Texas Pecan Pie

or

Bread Pudding Tamale (Seasonal Flavors)

# ASWA

(Fort Worth Chapter 059)

07/28/2010

## **Attendance**

Misty Brown, President; Carmen Carpenter, Treasurer; Erin Ferreira, Secretary; speaker and 20 members and guests.

## **Opening**

Following 30 minutes of networking, the meeting was opened by Debbie Russell at 12pm.

Debbie presented the member of the year award to Misty Brown.

Debbie performed the installation of the new directors Brandi Fletcher and Kelsey Wimmer for the next fiscal year.

Debbie performed the installation of the new board members Misty Brown, Karanae Barrey (Carmen Carpenter accepted on her behalf), Carmen Carpenter, and Erin Ferreira for the next fiscal year. Board members received engraved pens. President received new gavel.

Misty presented Debbie with a President's pin to thank her for her service over the past year.

## **Reports**

Minutes of the Previous Meeting: Presented by Misty Brown. Minutes were in the newsletter. Approved by Jamye Schaffer, seconded by Brandi Fletcher, accepted by membership.

Treasurer's Report: Presented by Carmen Carpenter. Report was e-mailed. Approved by Peggy Johnson, seconded by Jan Bass, accepted by membership.

Misty asked members to introduce their guests.

## Officer Reports:

- Vice President – Karanae Barrey – not present
- Secretary – Erin Ferreira – Gave report on most recent board of directors meeting. Next board meeting to be held September, 15, 2010 at 5:30pm at Frost Bank. Special strategic planning meeting to be held August 13<sup>th</sup>, 2pm at the Fort Worth Club, an email with details will be sent to members.
- Treasurer – Carmen Carpenter – Request that members turn in name tags at the end of each meeting.
- BOD – Debbie Russell – nothing to report

## Committee Reports:

- Membership – Jamye Shaffer – reminded everyone about applications for the corporate membership program
- Newsletter – Laurie Barbee – no report
- Parliamentarian – Jan Bass – no report
- Job Book – Talana Anderson – no report - job book passed around during meeting
- Social – Kelsey Wimmer – Survey presented to members present and will be emailed to those absent. Requested members to fill out survey in order for the board to have better insight of the desires of the chapter's members for the upcoming year. The results will be used in the strategic planning meeting.
- Scholarship – Rebeca Gonzalez – Reported the candidate nominated was not selected. Noted the need to market the scholarship more.
- Web Master – Nicole Kennedy – Not present - however was noted that she may be contacted regarding postings to the website

## **Speaker**

Carmen Carpenter introduced the speaker - Marjean Henderson, Managing Partner, Seaton Hill Partners

## **Adjournment**

The meeting was adjourned by Misty Brown at 1:00 p.m. The next meeting will be August 25th at Reata's with networking starting at 11:30 a.m. Bring a friend!

## **Submitted**

Submitted by Erin Ferreira

## BULLETIN BOARD

### DFW-Mid Cities

Chapter 113  
Dinner Meeting  
Meet 2<sup>nd</sup> Thursday  
The Texas Star  
(No meetings in Feb & Jul)  
Reservations: Leila  
Khoury (817) 571-5126

### Dallas

Dinner Meeting  
Meet 2<sup>nd</sup> Tuesday  
6:30pm  
Location – TBA  
Check their Website for  
meeting details:  
[www.aswadallas.org](http://www.aswadallas.org)  
Reservations:  
[aswa\\_dallas@yahoo.com](mailto:aswa_dallas@yahoo.com)

### **Standing Reservations**

The following are on the standing reservation list. If you don't plan to attend the meeting, you must contact Karanae Barrey to **cancel**. If you do not cancel by the deadline, you will be billed for your meal.

Talana Anderson  
Laurie Barbee  
Jan Bass  
Misty Brown  
Gillian Coleman  
Peggy Johnson  
Kay Kimbrough  
Debbie Russell  
Jeanne Smith

**Deadline for the next  
Newsletter is September  
8, 2010**

E-mail to:  
[Laurie.barbee@alconlabs.com](mailto:Laurie.barbee@alconlabs.com)

Check out our Chapter  
Website at:  
[www.aswa-ftworth.org](http://www.aswa-ftworth.org)

### **Dues**

**2008 – 2009:**

Regular - \$151.00 \*

Student - \$69.00 \*

Retired - \$61.00 \*

Non-member  
Newsletter - \$12.00

\* includes \$25 registration fee

### Upcoming Meetings

September 22, 2010 – TBA

October 27, 2010 – TBA

November 16, 2010 \* –  
TBA

December 14, 2010 \* –  
TBA

\*Please note the date  
change of the November &  
December meetings due to  
holiday conflicts.

### August Birthdays

Trish Fritsche – 15<sup>th</sup>

Rebeca Gonzalez – 23<sup>rd</sup>

Storee Coomer – 29<sup>th</sup>

## Board Meeting

**Wednesday, September 15, 2010**

**5:00 – 7:00 pm**

**Frost Bank  
3859 Camp Bowie Blvd.  
Fort Worth, TX 76107**

## Save the Date

**2010  
Joint National  
Conference**

**September 27-29, 2010**

**Nashville, Tennessee**

**JNC at a Glance:**

<http://awscpa.org/2010conference/schedule.php>

### **ASWA Mission Statement**

“The mission of the American Society of Women Accountants shall be to enable women in all accounting and related fields to achieve their full personal, professional and economic potential and to contribute to the future development of their profession”

## 2010 – 2011 Officers & Directors

		<u>Telephone</u>	<u>E-mail</u>
President	Misty Brown	817-547-5776	<a href="mailto:Misty_Brown@birdville.k12.tx.us">Misty_Brown@birdville.k12.tx.us</a>
Vice-President	Karanae Barrey	817-259-9042	<a href="mailto:karanae.barrey@wpcpa.com">karanae.barrey@wpcpa.com</a>
Secretary	Erin Ferreira	214-517-4706	<a href="mailto:Erin.Ferreira@WeaverLLP.com">Erin.Ferreira@WeaverLLP.com</a>
Treasurer	Carmen Carpenter	817-420-5015	<a href="mailto:carmen.carpenter@frostbank.com">carmen.carpenter@frostbank.com</a>
Director	Debbie Russell	817-649-8154	<a href="mailto:drussell@jrhparkers.com">drussell@jrhparkers.com</a>
Director	Brandi Fletcher	817-259-9262	<a href="mailto:brandi.fletcher@wpcpa.com">brandi.fletcher@wpcpa.com</a>
Director	Kelsey Wimmer	806-549-2902	<a href="mailto:Kelsey.wimmer@gmail.com">Kelsey.wimmer@gmail.com</a>

## Committee Chairs

		<u>Telephone</u>	<u>E-mail</u>
Jobs/Resumes	Talana Anderson	817-478-4848	<a href="mailto:talana@midland-midco.com">talana@midland-midco.com</a>
Membership	Jamye Shaffer	817-332-2301 x137	<a href="mailto:JShaffer@rcosolutions.com">JShaffer@rcosolutions.com</a>
Newsletter	Laurie Barbee	817-551-4660	<a href="mailto:laurie.barbee@alconlabs.com">laurie.barbee@alconlabs.com</a>
Parliamentarian	Jan Bass	817-222-0646	<a href="mailto:janbass@charter.net">janbass@charter.net</a>
Scholarship	Rebeca Gonzalez	817-882-7342	<a href="mailto:REGonzalez@weaverandtidwell.com">REGonzalez@weaverandtidwell.com</a>
Social	Kelsey Wimmer	817-259-9100	<a href="mailto:kelsey.wimmer@wpcpa.com">kelsey.wimmer@wpcpa.com</a>
Web Master	Nicole Kennedy	817-287-1651	<a href="mailto:Nicole.kennedy73@att.net">Nicole.kennedy73@att.net</a>



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Misty Brown – President  
August 2010