

Current Accounts

NEWSLETTER OF THE FORT WORTH CHAPTER
OF THE AMERICAN SOCIETY OF WOMEN ACCOUNTANTS

March 2010

Volume 53 - Number 8

Monthly Meeting

Bill Hattox

“2009 Tax Update”

Wednesday, March 24, 2010

One Hour CPE

Reata Restaurant Downtown

(Please see Menu Options on Page 2)

35th Room
310 Houston Street
Fort Worth, TX 76102

11:30 am Lunch

11:45 am Business Meeting

12:10 pm Speaker

1:00 pm Adjourn

\$25.00 per person

\$10.00 students

RSVP

Karanae Barrey 817-259-9042

karanae.barrey@wpcpa.com

By **4 p.m. Friday, March 19, 2010**

Please cancel your reservations if you are unable to attend. If they are not cancelled, you will be charged.

ASWA MISSION STATEMENT

“The mission of the American Society of Women Accountants shall be to enable women in all accounting and related fields to achieve their full personal, professional and economic potential and to contribute to the future development of their profession”

Speaker Bio

Bill Hattox

Bill is a Senior Manager in the Tax and Strategic and Business Services for Weaver, LLP and a member of the Real Estate and Healthcare Niche's. Prior to joining Weaver, LLP, he was a Senior Tax Manager for Squar, Milner, Reehl & Williamson, LLP. His work history includes Tax Director for Watson Pharmaceuticals, Inc, Tax Director for Wyle Laboratories, Inc., Senior Tax Consultant with Edison Mission Energy Company, and a former member of one of the big five accounting firms. He is a graduate of University of Texas, San Antonio with a Bachelor Degree in Business, emphasis Accounting.

Bill has over 20 years of progressive International, Multi-State Corporate and partnership tax experience. He has built, reorganized and directed both in-house and public accounting tax departments. He has an excellent background in mergers, acquisitions and reorganizations of companies and partnerships, with an emphasis of saving federal and state income taxes. He is well versed in international and multi-state taxation issues/laws and has successfully managed and negotiated numerous IRS, FTB, and other state tax audits.

President's Letter

March 2010

Hello to all,

Spring is springing, the sun is shining, and ASWA is blossoming. So sorry I wasn't at last month's meeting with you. But, I understand it was a great meeting. Thanks to Gill for stepping in. And, thank you to Carmen and Brandi who volunteered to serve on our nominating committee. I'm really looking forward to our wine tasting evening on May 21st since I wasn't able to attend last year. It should be a fun time! As we swiftly careen to the end of our ASWA year on June 30th, please give thought to where you'd like to serve in our organization next year. We'll have a new president and new year with lots to do. It takes all of us working together to make ASWA great. So, please think about it. See you on March 24th at Reata! No one wants to miss our first meeting at our new venue, right? Special thanks to Dan and Jan for securing this location for us!

Hugs,

Debbie



March ASWA Menu

****Please look over the choices so that you can order as soon as you arrive at the meeting****

Choose One Entrée

Grilled Chicken Breast w/ Tomato & Bleu Cheese Salsa, Green Beans, Mashed Potatoes

or

Toasted Cornbeef Sandwich w/ Swiss Cheese and Bacon, Homemade Chips

or

Chicken Caesar Salad w/ Asiago Cheese and Sourdough Croutons

Choose One Dessert

Chocolate Chunk Bread Pudding Tamale

or

Dutch Oven Apple Crisp

ASWA

(Fort Worth Chapter 059)

02/17/2010

Attendance

Misty Brown, Vice President; Karanae Barrey, Treasurer; Gillian Coleman, Secretary; Laurie Barbee; Talana Anderson; Mindy Barnett; Jan Bass; Carmen Carpenter; Christy Cates; Karen Cole; Erin Ferreira; Brandi Fletcher; Nancy Perez; Becky Reeder; Kelsey Wimmer; Speaker and 2 guests/non-members.

Opening

Following 30 minutes of networking, the meeting was opened by Gillian Coleman at 11:59 a.m. Gillian asked members to introduce their guests but there were none today.

Reports

Minutes of the Previous Meeting: Presented by Gillian Coleman. Minutes were in the newsletter. Approved by Kelsey Wimmer, seconded by Jan Bass, accepted by membership

Treasurer's Report: Presented by Karanae Barrey. Balance of \$4,988.33. Report was e-mailed. Approved by Misty Brown, seconded by Brandi Fletcher, accepted by membership

Officer Reports:

- Vice President – Misty Brown – No CPE Today, next social will be wine tasting at Jeanne's on May 21 or 22. Vote taken and 21st more favorable. This is in addition to regular monthly meeting. Scholarship info is on the website and due this month.
- Secretary – Gillian Coleman – nothing to report
- Treasurer – Karanae Barrey – nothing to report
- BOD – Gillian Coleman – Discussed nominating committee, Jan Bass discussed move to Reata's next month. Will change meeting day to 4th Wednesday and will re-evaluate during November and December depending how the holidays fall. Jan Bass and Dan Chick were thanked for their hard work and for the skilful negotiations securing speaker gifts too.

Committee Reports:

- Membership – Jamye Shaffer – not in attendance
- Newsletter – Laurie Barbee – will send out information about new meeting location and time along with parking map. She will send more frequent e-mails for a few months as reminders
- Parliamentarian – Jan Bass – will bring tax donation receipts next month
- Job Book – Talana Anderson – 1 new resume, not many jobs
- Social – Kelsey Wimmer – Billy Bobs was a lot of fun, lots of donations to Women's Center, good food, young ones left before the older members!
- Scholarship – Rebeca Gonzalez – Not in attendance
- Web Master – Nicole Kennedy – Not in attendance

Member Highlight

Old Business

Nominating Committee chair is Jeanne Smith. Carmen Carpenter and Brandi Fletcher will work on the committee. They will have a slate at the April Meeting

New Business and Action Required

Speaker

Misty Brown introduced the speaker, Sally Stutes. Sally provided valuable information regarding heart health that was easy for everyone to understand. She also outlined a few healthy habits we should all try to follow.

Adjournment

The meeting was adjourned by Gillian Coleman at 1:00 p.m. The next meeting will be on March 23rd at Reata's with networking starting at 11:30 a.m. Bring a friend!

Submitted

Submitted by Gillian Coleman



Fort Worth Alumni - Get Connected

Our Chapter supports UT Arlington and the UT Arlington Fort Worth Center by:

- ❖ Promoting the University to Downtown and Greater Fort Worth
- ❖ Mentoring and providing job assistance for UT Arlington Fort Worth Center students & graduates
- ❖ Assisting with bringing "tier-one" national status to the University & growing the Fort Worth Center to Campus status
 - ❖ Using our voice to influence and encourage greater financial support
- ❖ Working closely with public schools, Tarrant County College, local businesses, and professional associations to encourage enrollment and meet our objectives

We have the privilege of promoting the UT Arlington Fort Worth Center:

- ❖ State of the art facilities located in Downtown Fort Worth
- ❖ Enrollment has had double digit increases every semester since moving to Downtown Fort Worth
- ❖ Expanding number of undergraduate and graduate program offerings in a variety of disciplines
- ❖ Programs & initiatives that support public schools & Tarrant County College teachers & students

And we do all of this knowing we must also meet Chapter member needs including:

- ❖ Networking and business opportunities
 - ❖ Continuing education programs
- ❖ Use of meeting rooms, library, and exercise room
- ❖ Group discounts for events and third party memberships

Just two clicks is all it takes

www.utafwalumni.org

BULLETIN BOARD

DFW-Mid Cities

Chapter 113
Dinner Meeting
Meet 2nd Thursday
The Texas Star
(No meetings in Feb & Jul)
Reservations: Leila
Khoury (817) 571-5126

Dallas

Dinner Meeting
Meet 2nd Tuesday
6:30pm
Location – TBA
Check their Website for
meeting details:
www.aswadallas.org
Reservations:
aswa_dallas@yahoo.com

Standing Reservations

The following are on the standing reservation list. If you don't plan to attend the meeting, you must contact Karanae Barrey to **cancel**. If you do not cancel by the deadline, you will be billed for your meal.

Talana Anderson
Laurie Barbee
Jan Bass
Misty Brown
Gillian Coleman
Peggy Johnson
Kay Kimbrough
Debbie Russell
Jeanne Smith

**Deadline for the next
Newsletter is April 14,
2010**

E-mail to:
Laurie.barbee@alconlabs.com

Check out our updated
Chapter Website at:
www.aswa-ftworth.org

Thanks to our new
Webmaster, Nicole
Kennedy, for updating!

Dues

2008 – 2009:

Regular - \$151.00 *

Student - \$69.00 *

Retired - \$61.00 *

Non-member

Newsletter - \$12.00

* includes \$25 registration fee

Upcoming Meetings

April 28th – Becky DaVee,
Audit Partner at Rylander,
Clay & Opitz, LLP - Topic
TBA

May 26th – Joel Crouch,
Partner, Board Certified in
Tax Law at Meadows,
Collier, Reed, Cousins,
Crouch & Ungerman, LLP
– Tax Topic

June 23rd - Bob Lightfoot,
SOX Administrator at Oil
States Industries, Inc. –
SOX Topic

March Birthdays

Kay Kimbrough – 3rd

Megan Whitlock – 5th

Brandi Fletcher – 19th

Elaine Stoker – 30th

**Congratulations to Brandi
Fletcher for passing the CPA
Exam!!!**

Save the Date:

**2010
Joint National
Conference**

September 27-29, 2010

Nashville, Tennessee

2009 – 2010 Officers & Directors

		<u>Home</u>	<u>Work</u>	<u>E-mail</u>
President	Debbie Russell	817-649-8154	817-415-6714	debbie.russell@radioshack.com
Vice-President	Misty Brown	817-253-0949	817-547-5776	Misty_Brown@birdville.k12.tx.us
Secretary	Gillian Coleman	817-249-6174	817-551-6916	gillian.coleman@alconlabs.com
Treasurer	Karanae Barrey	817-437-0270	817-259-9042	karanae.barrey@wpcpa.com
Director	Jeanne Smith	817-477-2924	817-882-7708	jasmith@weaverandtidwell.com
Director	Laurie Barbee	817-346-2080	817-551-4660	laurie.barbee@alconlabs.com
Director	Jamye Shaffer	817-594-6284	817-441-6718	aledoflorist@sbcglobal.net

Committee Chairs

		<u>Home</u>	<u>Work</u>	<u>E-mail</u>
Jobs/Resumes	Talana Anderson	817-917-9803	817-478-4848	talana@midland-midco.com
Membership	Jamye Shaffer	817-594-6284	817-441-6718	aledoflorist@sbcglobal.net
Newsletter	Laurie Barbee	817-346-2080	817-551-4660	laurie.barbee@alconlabs.com
Parliamentarian	Jan Bass	817-222-0646	-	janbass@charter.net
Scholarship	Rebeca Gonzalez	-	817-882-7342	REGonzalez@weaverandtidwell.com
Social	Kelsey Wimmer	817-496-2484	817-259-9100	kelseywimmer@wpcpa.com
Web Master	Nicole Kennedy	817-287-1651	-	Nicole.kennedy73@att.net

A S W A

AMERICAN SOCIETY OF WOMEN ACCOUNTANTS

Debbie Russell

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Arlington, TX 76006

March 2010