



American Society of Women Accountants  
*Fort Worth Chapter*

October 2010

Volume 54 - Number 4

## Monthly Meeting

### Dan Chick, CPA

Financial Advisor  
Edward Jones

“360 Degree View of the World, the  
Financial Markets and Where You  
Fit Into the Mix”

**Wednesday, October 27, 2010**

One Hour CPE

**Reata Restaurant Downtown**

(Please see Menu Options on Page 3)

35<sup>th</sup> Room  
310 Houston Street  
Fort Worth, TX 76102

**11:30 am Lunch**

**11:45 am Business Meeting**

**12:10 pm Speaker**

**1:00 pm Adjourn**

\$25.00 per person  
\$10.00 students

RSVP  
Carmen Carpenter  
817-420-5015

[carmen.carpenter@frostbank.com](mailto:carmen.carpenter@frostbank.com)

By **4 p.m. Friday, October 22,**  
**2010**

*Please cancel your reservations if you  
are unable to attend. If they are not  
cancelled, you will be charged.*

### Speaker Bio

#### **Dan Chick, CPA**

Dan Chick is a registered representative with Edward Jones Investments. Dan is also a CPA and a Past President of both ASWA Fort Worth Chapter, and the TSCPA Fort Worth Chapter. He is married to Gwen Chick who is also a CPA.

Prior to joining Edward Jones, Dan was with KPMG Peat Marwick. He holds a dual BBA in Accountancy and Information Systems from the University of Texas and is an honor graduate of The University of Wisconsin Banking School. He spent 12 years with the Federal Deposit Insurance Corporation as Regional Financial Director of the New York office during the banking crisis of the 80's.

## President's Letter

### October 2010

Its October already...the year is flying by!! We're now in the second quarter of our Chapter's fiscal year. Thus far, we've had a very successful quarter. Karanae has brought in some excellent speakers, AND we've had 3 new members join and 17 guests visit our meetings. The Board is ecstatic with the momentum we're building and working hard to keep it going. Please join us in helping get the word out about our Chapter and invite guests to come with you to the meetings!



Are you ready for Halloween? I LOVE Halloween which I'm sure surprises no one...It's great to have a reason for a PARTAY...and one that encourages dress up?! It just doesn't get any better than that!! I'm doing it up old school this year (Vanilla Ice , Ice Baby...Fat Daddy's Mansfield...woohoo). I've even convinced my husband to dress up with me. ☺ I hope you're making exciting plans of your own. I'd anticipate a Halloween question of the month and come prepared with a favorite dress-up story to share!

*Misty*

Misty Brown  
ASWA Fort Worth Chapter President, 2010-2011



## **October ASWA Menu**

**\*\*Please look over the choices so that you can order as soon as you arrive at the meeting\*\***

### **Choose One Entrée**

Janie's Chipotle Meatloaf with Mushroom Gravy, Green Beans, and Mashed Potatoes

or

Reata's Club Sandwich with Homemade Chips

or

Field Green Salad with Sherry Wine Vinaigrette Dressing Served with Grilled Chicken

### **Choose One Dessert**

Fresh Fruit (\*\*\*) NEW (\*\*\*)

or

Dutch oven Apple Crisp

or

West Texas Pecan Pie

ASWA  
(Fort Worth Chapter 059)

9/22/2010

**Attendance**

Misty Brown, President; Karanae Barrey, Vice President; Carmen Carpenter, Treasurer; Erin Ferreira, Secretary; and 1 speaker, for a total of 23 members and 17 guests.

**Opening**

Following 15 minutes of networking, the meeting was opened by Misty Brown at 11:45pm.

**Reports:**

Approval of minutes: Misty Brown asked for approval of the minutes as presented in the newsletter. Approved by Jan Bass, seconded by Brandi Fletcher, accepted by membership.

Treasurer's report: report to be emailed this afternoon and will be approved at the next meeting.

Misty asked members to introduce their guests. Guests were asked to please fill out the info sheet at each of their tables.

Officer Reports:

- Vice President – Karanae Barrey – nothing to report
- Secretary – Erin Ferreira – informed membership that the Board is in the process of reviewing the bylaws
- Treasurer – Carmen Carpenter – Noted that we have a goal of 10 new members. Brandi Fletcher and her husband were thanked for creating our new member goal visual aid.
- BOD – Misty noted that we have been working hard with our strategic planning. You will start to see the results of our planning in the near future. Starting today and going forward we will be passing out tickets to members only that attend each meeting and the member will receive an extra ticket for themselves for each guest that they bring with them. The tickets will be entered into a drawing for a prize at each meeting. Nancy Perez won today's drawing.

Committee Reports:

- Membership – Jamye Shaffer – not present
- Job Book – Talana Anderson – it was noted that members can email Talana from the website to update the postings to the job book
- Newsletter – Laurie Barbee – not present
- Social – Kelsey Wimmer – We will not have a December meeting. In its place we will have a holiday social with details to come.
- Scholarship – Rebeca Gonzalez – Please see website for scholarship posting

**Speaker**

Karanae Berry introduced the speaker Toby Cotton, Whitley Penn Tax Partner. Topic: Healthcare Reform

**Adjournment**

The meeting was adjourned by Misty Brown at 1:00 p.m.

The next meeting will be October 27th at Reata with networking starting at 11:30 a.m.

**Submitted**

Submitted by Erin Ferreira

## BULLETIN BOARD

### DFW-Mid Cities

Chapter 113  
Dinner Meeting  
Meet 2<sup>nd</sup> Thursday  
The Texas Star  
(No meetings in Feb & Jul)  
Reservations: Leila  
Khoury (817) 571-5126

### Dallas

Dinner Meeting  
Meet 2<sup>nd</sup> Tuesday  
6:30pm  
Location – TBA  
Check their Website for  
meeting details:  
[www.aswadallas.org](http://www.aswadallas.org)  
Reservations:  
[aswa\\_dallas@yahoo.com](mailto:aswa_dallas@yahoo.com)

### **Standing Reservations**

The following are on the standing reservation list. If you don't plan to attend the meeting, you must contact Karanae Barrey to **cancel**. If you do not cancel by the deadline, you will be billed for your meal.

Talana Anderson  
Laurie Barbee  
Jan Bass  
Misty Brown  
Gillian Coleman  
Peggy Johnson  
Kay Kimbrough  
Debbie Russell  
Jeanne Smith

**Deadline for the next  
Newsletter is November  
1, 2010**

E-mail to:  
[jshaffer@reosolutions.com](mailto:jshaffer@reosolutions.com)

Check out our Chapter  
Website at:  
[www.aswa-ftworth.org](http://www.aswa-ftworth.org)

### **Dues**

**2008 – 2009:**

Regular - \$159.00 \*

Student - \$69.00 \*

Retired - \$159.00 \*

Non-member  
Newsletter - \$12.00

\* includes \$25 registration fee

### Upcoming Meetings

October 27, 2010 – 11:30 at  
Reata

November 16, 2010 \* –  
TBA

December 14, 2010 \* –  
TBA

\*Please note the date  
change of the November &  
December meetings due to  
holiday conflicts.

### October Birthdays

Andrea Bartruff - 2nd

Karen Craft - 5th

Erin Ferreira - 21st

Karen Cole - 24th

Peggy Johnson - 27th

## Board Meeting

**Wednesday, November 10, 2010**

**5:30 – 7:30 pm**

**Whitley Penn, LLP  
1400 W. 7<sup>th</sup> St, Ste 400  
Fort Worth, TX 76102**

## Save the Date

**2011  
Joint National  
Conference**

**October 24-26, 2011**

**Charlotte, North  
Carolina**

**JNC at a Glance:**

<http://awscpa.org/>

### **ASWA Mission Statement**

“The mission of the American Society of Women Accountants shall be to enable women in all accounting and related fields to achieve their full personal, professional and economic potential and to contribute to the future development of their profession”

## 2010 – 2011 Officers & Directors

		<u>Telephone</u>	<u>E-mail</u>
President	Misty Brown	817-547-5776	<a href="mailto:Misty_Brown@birdville.k12.tx.us">Misty_Brown@birdville.k12.tx.us</a>
Vice-President	Karanae Barrey	817-259-9042	<a href="mailto:karanae.barrey@wpcpa.com">karanae.barrey@wpcpa.com</a>
Secretary	Erin Ferreira	214-517-4706	<a href="mailto:Erin.Ferreira@WeaverLLP.com">Erin.Ferreira@WeaverLLP.com</a>
Treasurer	Carmen Carpenter	817-420-5015	<a href="mailto:carmen.carpenter@frostbank.com">carmen.carpenter@frostbank.com</a>
Director	Debbie Russell	817-649-8154	<a href="mailto:drussell@jrhparkers.com">drussell@jrhparkers.com</a>
Director	Brandi Fletcher	817-259-9262	<a href="mailto:brandi.fletcher@wpcpa.com">brandi.fletcher@wpcpa.com</a>
Director	Kelsey Wimmer	806-549-2902	<a href="mailto:redoakwt8@earthlink.net">redoakwt8@earthlink.net</a>

## Committee Chairs

		<u>Telephone</u>	<u>E-mail</u>
Jobs/Resumes	Talana Anderson	817-478-4848	<a href="mailto:talana@midland-midco.com">talana@midland-midco.com</a>
Membership	Jamye Shaffer	817-332-2301 x137	<a href="mailto:JShaffer@rcosolutions.com">JShaffer@rcosolutions.com</a>
Newsletter	Jamye Shaffer	817-332-2301 x137	<a href="mailto:JShaffer@rcosolutions.com">JShaffer@rcosolutions.com</a>
Parliamentarian	Jan Bass	817-222-0646	<a href="mailto:janbass@charter.net">janbass@charter.net</a>
Scholarship	Rebeca Gonzalez	817-882-7342	<a href="mailto:REGonzalez@weaverandtidwell.com">REGonzalez@weaverandtidwell.com</a>
Social	Kelsey Wimmer	817-259-9100	<a href="mailto:redoakwt8@earthlink.net">redoakwt8@earthlink.net</a>
Web Master	Nicole Kennedy	817-287-1651	<a href="mailto:Nicole.kennedy73@att.net">Nicole.kennedy73@att.net</a>



American Society of Women Accountants  
Fort Worth Chapter

Misty Brown – President  
October 2010