



American Society of Women Accountants
Fort Worth Chapter

September 2010

Volume 54 - Number 3

Monthly Meeting

Toby Cotton, CPA

Tax Partner
Whitley Penn, LLP

“Healthcare Reform Breakdown”

Wednesday, September 22, 2010

One Hour CPE

Reata Restaurant Downtown

(Please see Menu Options on Page 3)

35th Room
310 Houston Street
Fort Worth, TX 76102

11:30 am Lunch

11:45 am Business Meeting

12:10 pm Speaker

1:00 pm Adjourn

\$25.00 per person
\$10.00 students

RSVP
Carmen Carpenter
817-420-5015

carmen.carpenter@frostbank.com

By **4 p.m. Friday, September 17, 2010**

Please cancel your reservations if you are unable to attend. If they are not cancelled, you will be charged.

Speaker Bio

Toby Cotton, CPA

Toby Cotton is a seasoned tax professional with over 12 years of experience and has served in a variety of industries, including corporate taxation, partnership taxation, individual taxation, tax research, financial/estate planning, financial statement compilation, real estate taxation, and bookkeeping and record keeping consulting. He has developed tax research opportunities to reduce tax burden of clients with a proactive approach to tax planning.

He joined the Whitley Penn, LLP tax department in 2001 and made partner in 2010. Prior to Whitley Penn he worked for CF & Co., LLP (formerly Cheshier & Fuller, LLP) as a tax accountant and business consultant.

He serves on the finance committee of the First Baptist Church of Grapevine and is a Board member of the Tarlton Foundation.

He holds a Bachelor of Business Administration Accounting from Southeastern Oklahoma State and a Master of Business Administration, Finance from the University of North Texas.

President's Letter September 2010

Fall is my favorite season. Although we don't get much of it in Texas, I always look forward to milder days after the long, hot summer. Fall makes me think of football, homemade chili and breaking out the cute boots and sweaters. (This morning, it meant walking into a flooded office for me!!) I hope you all plan to attend the luncheon this month. Karanae's booked an excellent speaker on a relevant topic. Make sure and forward the newsletter and extend an invite to a friend this month as well.

I wish a cozy Fall season for you all filled with fun football gatherings, warm, spicy chili (an office that's not flooded)...and of course a new pair of fabulous boots!!

Misty



Misty Brown
ASWA Fort Worth Chapter President, 2010-2011



August ASWA Menu

****Please look over the choices so that you can order as soon as you arrive at the meeting****

Choose One Entrée

Grilled Chicken Breast with Tomato & Bleu Cheese Salsa, Green Beans, Mashed Potatoes

or

Burger with Aged Cheddar Cheese, served with Homemade Chips

or

Chicken Caesar Salad with Asiago Cheese and Sourdough Croutons

Choose One Dessert

Fresh Fruit (***) NEW (***)

or

Dutch oven Apple Crisp

or

Bread Pudding Tamale (Seasonal Flavors)

ASWA
(Fort Worth Chapter 059)

08/25/2010

Attendance

Misty Brown, President; Karanae Barrey, Vice President; Carmen Carpenter, Treasurer; Erin Ferreira, Secretary; 2 speakers, 18 members and 7 guests.

Opening

Following 30 minutes of networking, the meeting was opened by Misty Brown at 12pm.

Reports

Approval of minutes: Misty Brown asked for approval of the minutes as presented in the newsletter.

Approved by Brandi Fletcher, seconded by Jamye Shaffer, accepted by membership.

Treasurer's report: July & August report to be approved at the next meeting.

Misty asked members to introduce their guests. Guests were asked to please fill out the info sheet at each of their tables.

Officer Reports:

- Vice President – Karanae Barrey – reported that next month's speaker will be on Healthcare reform. A request was made that everyone RSVP if they plan on coming so that we can ensure the room size will be adequate.
- Secretary – Erin Ferreira – nothing to report
- Treasurer – Carmen Carpenter – Reported that we have changed our bank account to Frost bank. Also noted that the treasurer's report will be released next week.
- BOD – nothing to report

Committee Reports:

- Membership – Jamye Shaffer – We have two new members for a total of 46 members now.
- Newsletter – Laurie Barbee – not present
- Social – Kelsey Wimmer – nothing to report.
- Scholarship – Rebeca Gonzalez – not present.
- Web Master – Nicole Kennedy – not present

Speaker

Karanae Berry introduced the speakers David King & Michael King presenting "Current Trends – SEC Enforcement Division."

Adjournment

The meeting was adjourned by Misty Brown at 1:00 p.m. however everyone was invited to stay for their desert and networking. The next meeting will be September 22nd at Reata with networking starting at 11:30 a.m.

Submitted

Submitted by Erin Ferreira

BULLETIN BOARD

DFW-Mid Cities

Chapter 113
Dinner Meeting
Meet 2nd Thursday
The Texas Star
(No meetings in Feb & Jul)
Reservations: Leila
Khoury (817) 571-5126

Dallas

Dinner Meeting
Meet 2nd Tuesday
6:30pm
Location – TBA
Check their Website for
meeting details:
www.aswadallas.org
Reservations:
aswa_dallas@yahoo.com

Standing Reservations

The following are on the standing reservation list. If you don't plan to attend the meeting, you must contact Karanae Barrey to **cancel**. If you do not cancel by the deadline, you will be billed for your meal.

Talana Anderson
Laurie Barbee
Jan Bass
Misty Brown
Gillian Coleman
Peggy Johnson
Kay Kimbrough
Debbie Russell
Jeanne Smith

Deadline for the next Newsletter is October 13, 2010

E-mail to:
jshaffer@rcosolutions.com

Check out our Chapter Website at:
www.aswa-ftworth.org

Dues

2008 – 2009:

Regular - \$151.00 *

Student - \$69.00 *

Retired - \$61.00 *

Non-member
Newsletter - \$12.00

* includes \$25 registration fee

Upcoming Meetings

October 27, 2010 – TBA

November 16, 2010 * – TBA

December 14, 2010 * – TBA

*Please note the date change of the November & December meetings due to holiday conflicts.

September Birthdays

Mindy Barnett - 4th

Amy Allen - 5th

Lori Denney - 18th

Angela Wilcox - 20th

Laurie Barbee - 21st

Dan Chick - 25th

Board Meeting

Wednesday, September 15, 2010

5:00 – 7:00 pm

**Frost Bank
3859 Camp Bowie Blvd.
Fort Worth, TX 76107**

Save the Date

2010 Joint National Conference

September 27-29, 2010

Nashville, Tennessee

JNC at a Glance:

<http://awscpa.org/2010conference/schedule.php>

ASWA Mission Statement

“The mission of the American Society of Women Accountants shall be to enable women in all accounting and related fields to achieve their full personal, professional and economic potential and to contribute to the future development of their profession”

2010 – 2011 Officers & Directors

		<u>Telephone</u>	<u>E-mail</u>
President	Misty Brown	817-547-5776	Misty_Brown@birdville.k12.tx.us
Vice-President	Karanae Barrey	817-259-9042	karanae.barrey@wpcpa.com
Secretary	Erin Ferreira	214-517-4706	Erin.Ferreira@WeaverLLP.com
Treasurer	Carmen Carpenter	817-420-5015	carmen.carpenter@frostbank.com
Director	Debbie Russell	817-649-8154	drussell@jrhparkers.com
Director	Brandi Fletcher	817-259-9262	brandi.fletcher@wpcpa.com
Director	Kelsey Wimmer	806-549-2902	Kelsey.wimmer@gmail.com

Committee Chairs

		<u>Telephone</u>	<u>E-mail</u>
Jobs/Resumes	Talana Anderson	817-478-4848	talana@midland-midco.com
Membership	Jamye Shaffer	817-332-2301 x137	JShaffer@rcosolutions.com
Newsletter	Jamye Shaffer	817-332-2301 x137	JShaffer@rcosolutions.com
Parliamentarian	Jan Bass	817-222-0646	janbass@charter.net
Scholarship	Rebeca Gonzalez	817-882-7342	REGonzalez@weaverandtidwell.com
Social	Kelsey Wimmer	817-259-9100	kelsey.wimmer@wpcpa.com
Web Master	Nicole Kennedy	817-287-1651	Nicole.kennedy73@att.net



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Misty Brown – President
September 2010